

Broad Screening Capabilities
Multi-asset Class Approach
Socially Responsible Proxy Voting

Socially Responsible Investing



Atlantic Trust offers broad screening capabilities on internally managed portfolios, such as large cap growth and value equities, mid-cap growth equities, and taxable fixed Core Growth. Potential screens include:

- Environmental
- Alcohol
- Tobacco
- Gaming
- Military
- Human Rights

Atlantic Trust also reviews and recommends investment managers through its Multi-Manager Platform to enable us to build a fully diversified, socially responsible investment portfolio.

Empirical research suggests that asset allocation is the primary determinant of a portfolio's returns over time.* As such, we at Atlantic Trust commit significant resources to establishing

the proper allocation for our clients. This is reflected in the investment policy statements we develop for each client, in which we define the clients' objectives, special considerations, and investment guidelines.

Atlantic Trust offers clients the opportunity to invest in non-traditional asset classes. Our Multi-Manager Platform performs in depth reviews of many alternative investment opportunities, including private equity (such as renewable energy funds) and private real estate investments with no exposure to gaming.

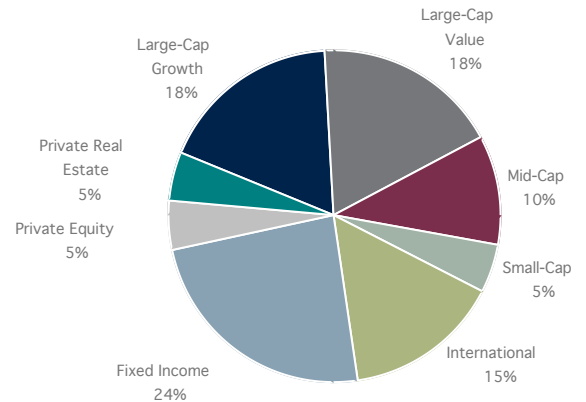
We also offer comprehensive proxy voting services to our clients that enable us to vote in a socially responsible manner on their behalf and support initiatives that call for greater transparency and accountability from corporate leadership.

Atlanta 404 881 3400	Houston 713 214 7640
Austin 512 651 7800	New York 212 259 3800 212 489 0131
Baltimore 410 539 4660	Newport Beach 949 660 0080
Boston 617 357 9600	San Francisco 415 433 5844
Chicago 312 368 7700	Washington, DC 202 783 4144
Denver 720 221 5000	

SRI Funds

Atlantic Trust manages and selects SRI funds, applying its core competency of asset allocation (sample balanced allocation chart)

*Ibbotson, Roger G. and Kaplan, Paul D., Does Asset Allocation Explain 40, 90 or 100 Percent of Performance?, Financial Analyst Journal, Jan/Feb 2000, Vol. 56, No. 1



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PRIVATE WEALTH MANAGEMENT

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